

AGENDA OF THE GIFT SESSIONS & WORKSHOP AT THE OGP MEXICO SUMMIT (Oct 28-30)

Fiscal Openness Working Group sessions at the OGP Summit (venue: Tacuba street #5)

1. OGP session one: Fiscal Openness Working Group: Tools for Public Participation, October 28, 3-4pm

Objective: to discuss different ways in which OGP countries are IBP incorporating options or requirements for public participation in fiscal policies and to introduce the tools that the GIFT network is developing on the matter. Documents: *Participation is the Next Transparency Frontier for OGP* (attached); *Fiscal Transparency in Open Government Partnership Countries, and the Implementation of OGP Commitments: An Analysis- Update for the Mexico Summit* (to be distributed soon)

Presentations:

- Public participation in the Open Budget Survey 2015 - Michael Castro (IBP) 7 minutes
- Public participation in OGP countries fiscal transparency commitments & GIFT work on public participation – Murray Petrie (GIFT) 7 minutes
- New frontiers in fiscal openness: open fiscal data and participation –Massimo Mastruzzi (WB) 7 minutes
- General discussion

Moderator of the session: Hazel Feigenblatt (GIFT)

2. OGP session two: Governments & Civil Society Collaboration in Fiscal Transparency Portals, October 29, 11-12pm

Objective: to discuss the benefits and challenges of collaboration between ministries of finance and civil society organizations in building a portal for proactive disclosure of fiscal information and to explore what Indonesia, Paraguay, Tunisia and others can learn from the Mexican experience. To discuss the main elements of the process and for the contents of a fiscal transparency portal that responds to users' needs. Document: *Methods and criteria for assessing online budget transparency in OBS countries* (attached); visit: <http://www.transparenciapresupuestaria.gob.mx>

Presentations:

- Representatives from Mexico's Secretary of the Treasury and from Fundar explain the politics, challenges and lessons from the *Portal de Transparencia Presupuestaria* – José Ángel Mejía/Lorena Rivero (Mexico Treasury), Diego de la Mora (Fundar) 25 minutes
- Brief presentation of an international assessment of fiscal transparency portals – Liliana Ruiz (Fundar) 3 minutes
- General discussion

Moderator of the session: Warren Krafchik (IBP)

**FISCAL OPENNESS WORKING GROUP OF THE OPEN GOVERNMENT PARTNERSHIP
MEXICO CITY-AGENDA**

Mexico City, 29-30 October 2015- Palma Street # 42, Centro, Mexico City

Day 1 - Thursday October 29

TIME	AGENDA	Presenters & Moderators
12-13 h	Registration	
13-14:30 h	<p>Working Lunch Opening Session</p> <ul style="list-style-type: none"> - Welcome remarks and presentations around the table -Overview of the Fiscal Openness Working Group activities & plans and of the Mexico workshop - Review of country progress in implementing fiscal transparency commitments in OGP Action Plans 	<ul style="list-style-type: none"> -Juan Pablo Guerrero & Murray Petrie (GIFT)
14:30-15:30 h	<p>Governments & CSO collaboration on fiscal transparency portals</p> <ul style="list-style-type: none"> - Mexico Treasury shares lessons learned for beginners (looking back, what would they have done differently?)-10 min - Reactions and questions from the plenary 	<ul style="list-style-type: none"> -J. Ángel Mejía/Lorena Rivero (Mexico. MoF) -Diego de la Mora (Fundar) <p>-Reactions and questions are particularly expected from governments and CSO representatives from Indonesia, Paraguay & Tunisia; and all interested in portals for proactive budget information disclosure</p> <p>Facilitator: Warren Krafchik (IBP): the facilitator will interview the participants around the table</p>
15:30-16:30 h	<p>An International Instrument on Fiscal Transparency, Participation & Accountability (moving towards a convention)</p> <ul style="list-style-type: none"> -Key considerations and decisions in a discussion about the international instrument (Convention on Fiscal Transparency Participation & Accountability) (10 min) <p>Respondents:</p> <ul style="list-style-type: none"> -Brazil (General Comptroller of the Union of the Brazilian Federal Government representative) -Croatia & Tunisia (CSO representatives) -Tunisia (Parliament representative) 	<ul style="list-style-type: none"> -Murray Petrie & Juan P. Guerrero (GIFT) <p>-Representatives from different countries and sectors (Government, Parliament, civil society) respond critically to the proposal</p> <p>Facilitator: Delaine McCullough (IBP) will generate a debate among participants.</p>

TIME	AGENDA	Presenters & Moderators
16:30-17 h	Coffee & Tea Break	
17-18 h	<p>New frontiers in fiscal openness: open fiscal data and participation</p> <ul style="list-style-type: none"> -Progress achieved, new countries incorporated, moving forward expectations -10 min -GIFT Open Data Package with BOOST-Open Knowledge alliance (GIFT platform for publishing international comparable micro-level fiscal data) – 7min -The experience in Paraguay, Tunisia & Tanzania, 3 min each -Advantages from the users perspective, experience in Moldova, expectations in Tunisia, 5 min each 	<ul style="list-style-type: none"> - Massimo Mastruzzi (World Bank) - Cécile Le Guen/Sander van der Waal (Open Knowledge) - MoF representatives, Paraguay & Tunisia - CSO representatives, Moldova and Tunisia <p>Facilitator: Hazel Feigenblatt, (GIFT)</p>
18-19 h	<p>Presentation of the 5 Winners of the GIFT Fiscal Openness to End Poverty-Open Forum</p> <ul style="list-style-type: none"> -The winners present their projects – 3 min lightning talk -A bottom-up budgeting system implemented at the national level in the Philippines (Department of Budget and Management of the Philippines) -Budget monitoring and social participation/Thematic budget (Instituto de Estudos Socioeconomicos, Brazil) -Education reform program in Mexico (Secretary of Public Education and Secretary of the Treasury, Mexican Federal Government) -Fiscal budget transparency in local government in Cameroon (National Program for Participatory Development/Ministry of Economy and Territorial Planning, Ministry of Finance, Cameroon) -Aid on budgets (Publish What you Fund, DFID, CABRI et.al.) <p>- Discussion about lessons learned and ways to replicate</p>	<ul style="list-style-type: none"> - Representatives of the five winner projects <p>Facilitator: Hazel Feigenblatt (GIFT)</p>
20 h	INTERNATIONAL DINNER – Workshop participants are invited to the Mexican restaurant 5-M located at street 5 de Mayo 10-A tel. +52 55 5521 3339	

Day 2 - Friday October 30

TIME	AGENDA	PRESENTERS
8:30-9 h	Registration	
9 – 9:30 h	<p>Open Budget Survey 2015</p> <ul style="list-style-type: none"> -Presentation of results, challenges, good practices and ways forward (thinking of SDGs, for instance) – 10 min -Q&A – Plenary discussion 	<ul style="list-style-type: none"> -Warren Krafchik, Michael Castro, David Robbins (IBP) <p>Facilitator: Murray Petrie, (GIFT)</p>

TIME	AGENDA	PRESENTERS
9:30-11:15	<ul style="list-style-type: none"> -Breakout session for dialogue between MoF representatives and CSO (45 minutes) - Report to plenary: perspectives for the next OBS round: Liberia, Mongolia, Croatia, Montenegro, Tunisia, Indonesia, Ghana, Tanzania, Mexico & the Philippines (1 hour) 	<ul style="list-style-type: none"> -MoF and CSO representatives engage in a dialogue about actions to improve budget transparency in their countries <p>Facilitator: Michael Castro/Delaine McCulloug/David Robins (IBP)</p>
11:15-11:30	Break for coffee & tea	
11:30-13:00 h	<p>Other Initiatives at the Fiscal Openness Working Group and other OGP Working Groups</p> <ul style="list-style-type: none"> -Global Integrity Follow the Money: Mexico activities with IMCO and INAI – 10 min -Publish What You Pay project at OGP – 10 min -Open Parliament for Open Budgets and the importance of the Parliament role in the budget process (Chile, Costa Rica and Tunisia) - 7 min each -Plenary discussion 	<ul style="list-style-type: none"> -Global Integrity Representatives -Publish What You Pay Representatives - OGP Open Parliament representatives: Senator Hernán Larraín, Rep. Marcela Guerrero, Rep. Souhail Alouini <p>Facilitator: Massimo Mastruzzi (WB)</p>
13:00-14:00 h	Lunch	
14:00-15:30	<p>GIFT Principles on Public Participation</p> <ul style="list-style-type: none"> -Presentation of the Principles and the principles in action- 10min -Break out groups to discuss the principles and reporting back to the plenary. The question is: how to use the principles to change practice around the world-50 min -Report back to plenary and general discussion 	<ul style="list-style-type: none"> -Murray Petrie (GIFT) -All participants <p>Facilitator: Hazel Feigenblatt, GIFT Managing Director of Research</p>
15:30-17:00 h	<p>Ways Forward: Fiscal Openness Commitments</p> <ul style="list-style-type: none"> -Fiscal Openness Commitments: progress, moving forward -Country representatives (MoF & CSOs) -FOWG cooperation requests to GIFT 	<ul style="list-style-type: none"> -Representatives from governments & CSOs share views, plans and commitments as part of the network <p>Facilitators: M.Mastruzzi and J.P. Guerrero</p>
17:00–17:30 h	Final Remarks and Next Steps	<p>Warren Krafchik, IBP</p> <p>Juan Pablo Guerrero, GIFT</p>

Venue for the workshop: Hotel NH, Calle (street) Palma 42, Centro Historico, Mexico City
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