



GIFT GLOBAL INITIATIVE FOR
FISCAL TRANSPARENCY

**STEWARDS GENERAL
MEETING 2022**

*Sustaining Gains and Forging New Paths Ahead:
GIFT Stewards Fiscal Openness Commitments for
the Next Decade*

August 2-4, 2022

Bogotá, Colombia | Zoom Teleconference

Co-hosted by:



GIFT

GLOBAL INITIATIVE FOR
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Updates on subnational government membership



[#SGM2022](#) | [#GIFT2022](#)

Growing and improving: GIFT open to subnational government institutions

- GIFT Operating Procedures on membership defines a ‘**Steward**’
- What makes a **valuable GIFT steward**?
 - Presents a plan & reports on progress
 - Proposes & participates in workstreams
 - Provides intellectual & financial support, including in-kind and human resource support



Guidelines:

1. Membership of subnational governments institutions



- Pilot phase: August 2021 to July 2023
- Max of 4 subnational governments in pilot phase

Guiding criteria:

- Regional diversity
- Stewards' endorsement, including collaboration plans
- Evidence of fiscal transparency & public participation experience

Guidelines:

2. Pilot phase assessment

- May-June 2023
- Conducted by **GIFT Coordination Team**
- Based on this assessment & recommendations, **Lead Stewards** will decide (**July 2023**) on permanent membership & number of members per year
- If stewardship not granted, subnational governments will have the status of **Partners**



Pilot phase assessment:

1. Criteria

Section 4, Operating Procedures:

1. Presenting a plan of action
2. Supporting stakeholders & work streams engagement
3. Attending Stewards General Meetings
4. Intellectual & financial support, including in-kind and human resource support
5. Promoting discussions on advancing our cause



Pilot phase assessment

2. Criteria

- Measurable **improvements** in fiscal transparency and **public participation**
- **Sustainability**, using existing resources with further fundraising as required
- **Innovation**, looking at good practices on fiscal transparency and public participation, based on the subnational government's proximity to citizens
- **Inclusiveness**, reaching excluded minorities and vulnerable social groups & communities, through strategies that include national-local integration



Let's welcome our GIFT Subnational Governments!



Bogotá,
Colombia



Guanajuato,
Mexico



Ozurgeti,
Georgia



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2022-26 Strategic guidelines for annual workplans



[#SGM2022](#) | [#GIFT2022](#)

2022-26 IMPACT WORKSTREAMS



**Advancing transparency
and public participation
in fiscal policies**



**Capacity building for
more effective and
inclusive use of public
resources**



**Consolidating GIFT as a
cohesive action
network**

Advancing transparency and public participation in fiscal policies



Global norms harmonization

- i. Dialogue on how IFIs can further promote fiscal openness during emergencies
- ii. Dissemination of the **Transparency Principles for Tax Policy and Administration** concluded in August 2022
- iii. Development of new principles and guidelines for inclusive development budgeting



Advancing transparency and public participation in fiscal policies



Design and implementation of public participation mechanisms

- i. Continuation and expansion of the GIFT/IBP **Fiscal Openness Accelerator (FOA)** public participation project (Liberia, Guatemala, etc)
- ii. Technical assistance and capacity building support to stewards, in collaboration with **OGP**



Advancing transparency and public participation in fiscal policies



Fiscal transparency innovative approaches for inclusive budgets and development

- i. Partnership with UNICEF on SDG tagging and cross-cutting development objectives in budgets
- ii. Provision of documented experience to UNDESA on budget system reform tools and SDGs

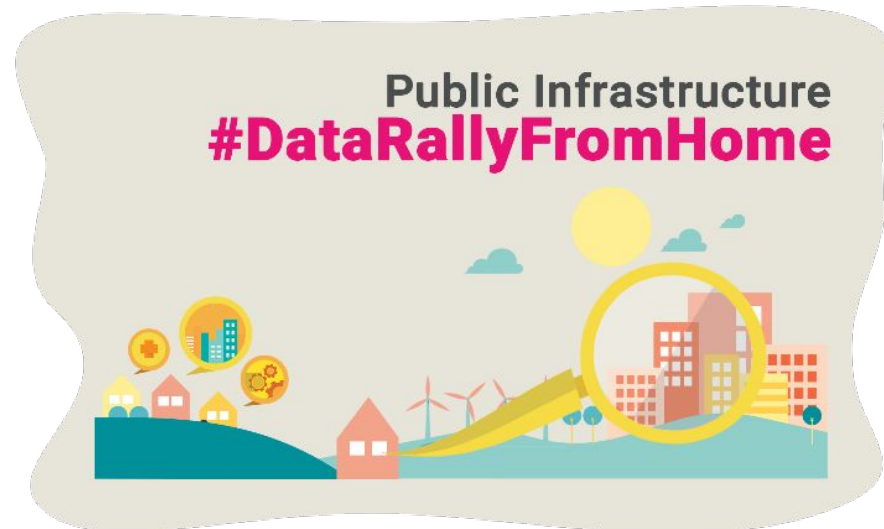


Advancing transparency and public participation in fiscal policies



Budget authority/CSO partnership events

Continuation of #DataRallies for public infrastructure monitoring & the #BetterBudget Dataquest for sustainable development



Capacity building for more effective and inclusive use of public resources (increasing and improving knowledge exchange)



Fiscal transparency online course

Production of the *Advancing Fiscal Transparency for Development* in additional languages (Spanish, Arabic, Portuguese)



Capacity building for more effective and inclusive use of public resources (increasing and improving knowledge exchange)



Digital tools for user-centered fiscal transparency

- i. Supporting different countries on disclosing **budget information** in **open formats** (e.g. **OFDP**)
- ii. Further analysis and use of the data from the **Public Finance module** of the **Global Data Barometer (GDB)**



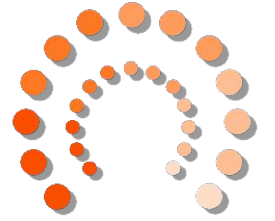
Global Data
Barometer



Update 07/2020

-  Publishing with the Open Fiscal Data Package
-  Publishing with own schema, OFDP in progress
-  Piloting the OFDP/ support in data structure
-  Historic data in the OFDP
-  Publishing with own schema

Consolidating GIFT as a cohesive action network



- i. Expansion to include more **local governments** and other stakeholders as members of the network (such as **Supreme Audit Institutions** and **Parliamentary Finance Committees**)
- ii. Hosting a **regional or sectoral meeting** at least once every quarter



THANK YOU!

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