



**GIFT**

GLOBAL INITIATIVE FOR  
FISCAL TRANSPARENCY

*Stewards General Meeting (SGM) 2023*

# **Session #3: Stewards General Assembly 2023**

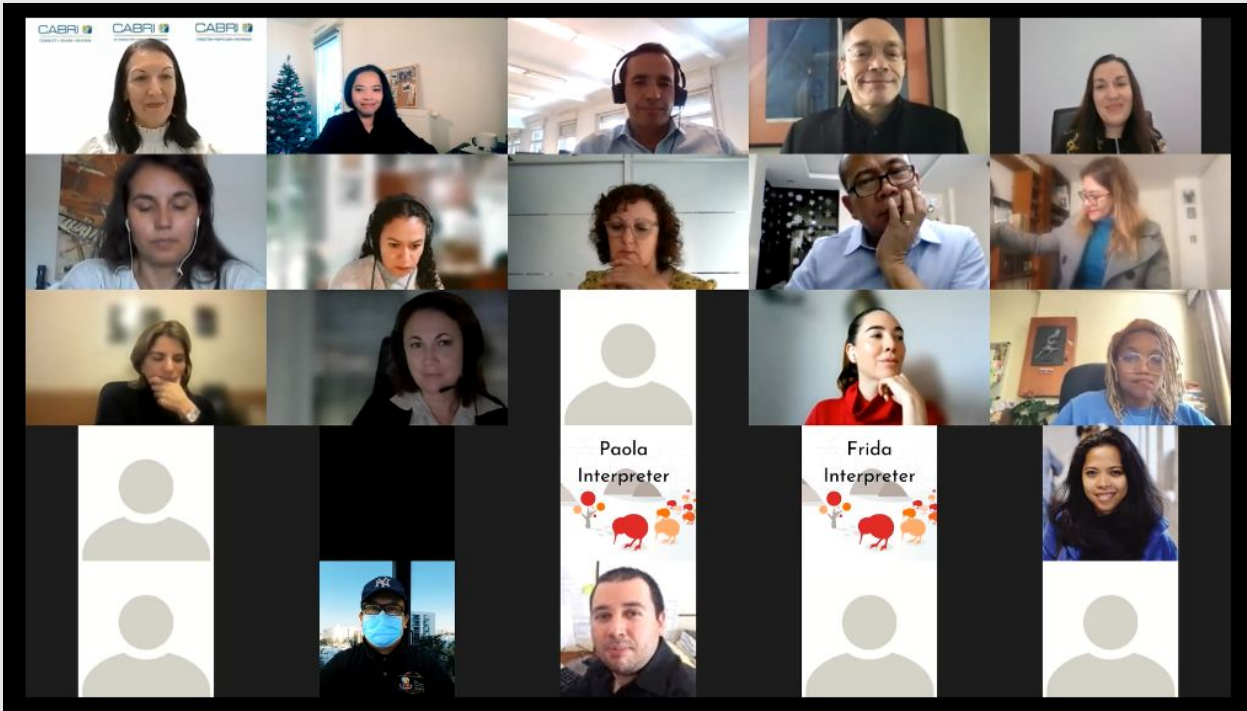
November 28- 29, 2023 | via Zoom Teleconference



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# *Stewards General Meeting (SGM) 2023*

November 28- 29, 2023 | via Zoom Teleconference



# Advancing **FISCAL TRANSPARENCY** for Development





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## *Stewards General Meeting (SGM) 2023*

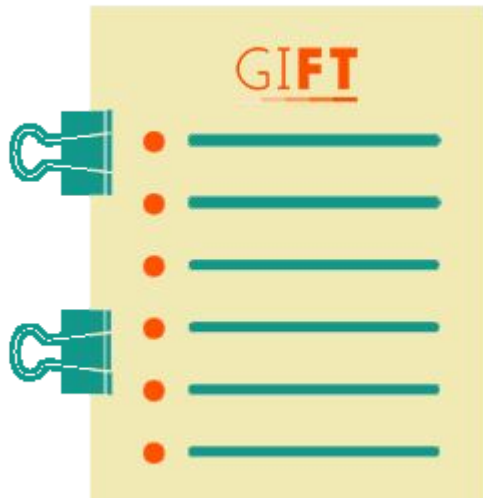
# Session #3: Stewards General Assembly 2023

November 29, 2023 | Wednesday | 8:00 – 9:30 AM EST  
via Zoom Teleconference

# House Rules

- **EN, ES, FR interpretation is available** for ALL the SGM 2023 sessions. Select the interpretation language by clicking on the interpretation icon at the bottom of the screen.
- **Rename yourself** using your name and organization. Name + Surname, Name of your organization. (Example: **Juan Pablo Guerrero, GIFT**)
- If you are joining by phone, identify yourself to the Host so they can change your screen name.
- Please have your **video ON** as much as possible (unless there are connection issues).
- **Mute your microphone** when you are not speaking.
- If possible, **use headphones**.
- When presenting, **speak slowly** to facilitate the language interpretation.
- Please use the **“Reactions” button** to raise your hand whenever you want to speak to the group.
- You can also **use the chat** to ask questions and make comments
- Please be advised that **all sessions will be recorded** for documentation purposes.

# Objectives



- Provide GIFT Stewards with an overview of the network's **workplan updates** and **programmatic outlook** for the **2023-24** period
- Discuss GIFT's **leadership transition** and **next steps**

# Our Mission

**GIFT** is an action-network established in 2011 to achieve sustained, measurable improvements in **fiscal transparency, accountability and inclusive participation** by advancing global norms, peer-learning, collaborative capacity building and promoting the use of digital tools.

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# The GIFT Network

## 26 Governments

Brazil (Min Economy), Philippines (DBM), Mexico (SHCP) +23 budget government agencies and local governments

## 19 Civil society organizations

IBP, Fundar, ILDA, CBPP, Inesc, ICEFI, ACIJ, Fiscal Observatory, Seknas, IFP, Funde, PSAM, Emerging M, NHCDR, Social Watch, Solidaridad, Innovaap, CIEP, EF



## 9 International organizations networks

World Bank, IMF, OECD, IFAC, MITRE, OCP, CABRI, Global Integrity, PEFA

## 4 Funders/ Foundations

Hewlett F., Luminate, Ford F., DfID



# GIFT Lead Stewards

*(Operating Procedures + functioning as an IBP program)*



THE WORLD BANK



MINISTÉRIO DA ECONOMIA



International  
Budget  
Partnership



HACIENDA  
SECRETARÍA DE HACIENDA Y CRÉDITO PÚBLICO

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***“..housed within the International Budget Partnership, GIFT connects primary international actors with other networks, champion governments, civil society organizations, investors, specialists and technical assistance providers.”***

- p.1, GIFT Operating Procedures (2018)

# GIFT's contribution to PFM



Promoting **fiscal transparency** and **public participation** accepted as a central element of **PFM systems**



GIFT as a source of **peer pressure, inspiration & innovation**, driving change and supporting sustainability of reforms



More **harmonized global architecture** for fiscal transparency and public participation (based on **GIFT principles**)



From **information disclosure to dialogue** on fiscal transparency, ensuring ownership by key stakeholders



**Piloting innovations** and serving as launchpad for translating norms into **practical applications**, with potential for **scaling up** successful initiatives

# 2023-24 GIFT workplan, programmatic and financial outlook



**Advancing  
transparency and  
public participation  
in fiscal policies**



**Capacity building for more  
effective and inclusive use  
of public resources  
(Increasing and improving  
knowledge exchange)**



**Consolidating GIFT as a  
cohesive action network**

# Advancing transparency and public participation in fiscal policies



## a) Public participation mechanisms

- FOA project: public participation in budget processes for the first time in PFM history of **Benin, Liberia, Nigeria, Senegal, and South Africa**
- New projects: **Liberia, Cote d'Ivoire, Guatemala, El Salvador**



## b) Fiscal transparency innovative approaches for inclusive budgets and development

- Partnership with **UNICEF Egypt** in providing support to the **ministries of finance and planning** with a special focus on children and youth



# Increasing and improving knowledge exchange

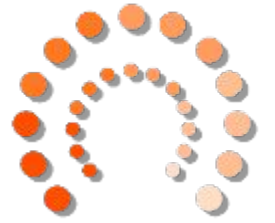


## *Advancing Fiscal Transparency for Development* online course:

- Course completion incentives
- Launch in Spanish in **2024**
- Launch in Arabic in **2025**



# Consolidating GIFT as a cohesive action network



In 2023-24, GIFT will seek to consolidate the network's current membership of **58 stewards**, including four local governments.

Countries expressing interest: **Cote d'Ivoire, Senegal, Ecuador**

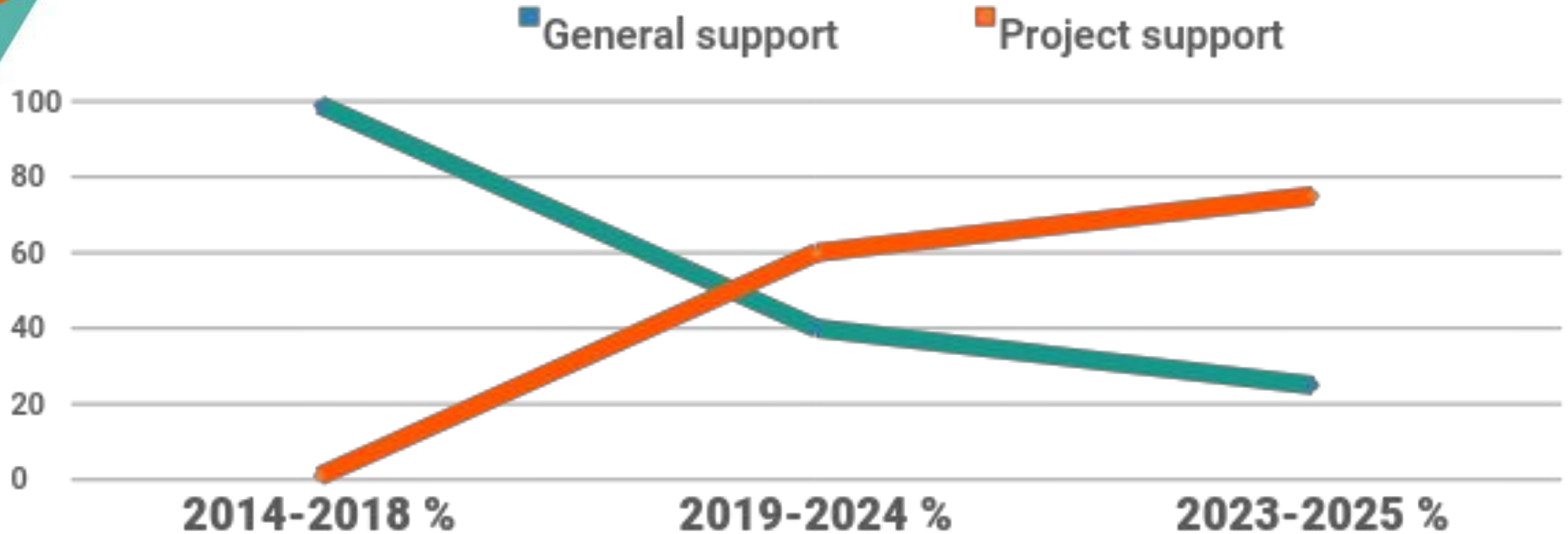


# GIFT fund raising model

1. **General funding** for core activities
2. **Specific project funding** for working at country level
3. **Collaborative projects** for specific fiscal transparency and public participation related deliverables (WB, UNICEF, etc)



# GIFT fund raising trends



Type of funding	2014-2024 %	2014-2018 %	2019-2024 %	2023-2025 %
General support	68	99	40	25
Project support	32	1	60	75



# GIFT financial outlook

Institution	2023 Budget	2024 Budget	2025 Budget
Hewlett Foundation – Core funding	270,000	210,000	20,000
World Bank – Mongolia	20,000	-	-
US DOS – Online course	70,000	140,000	110,000
UNICEF – Egypt	90,000	46,000	-
Europe Foundation-Georgia	30,000	75,000	-
DAI – Guatemala	140,000	-	-
DAI – Liberia	50,000	80,000	-
EU-GIZ (El Salvador)	100,000	250,000	150,000
Other sources (Cote d'Ivoire-Fundapi)	50,000	50,000	-
<b>TOTAL</b>	<b>820,000</b>	<b>851,000</b>	<b>280,000</b>

# GIFT's leadership transition



- **GIFT director's tenure** extended until 2023 to facilitate the adaptation to IBP's leadership transition (+strategic planning process). The Network Director's departure is confirmed for **December 14, 2023**.
- A **new director** will be onboarded once there is **clarity on the longer-term IBP-GIFT relationship**.
- **GIFT Coordination Team** is well positioned to generate the necessary activities, actions and deliverables in 2024 **to fulfill the IBP's contractual commitments**.

# IBP's process + GIFT's leadership



- GIFT lead stewards briefed on IBP's strategic planning process in July 2023
- Lead stewards expressed their strong interest in preserving a well-established, long-term relationship between GIFT, IBP and the lead stewards

# GIFT's leadership transition



- GIFT will continue its current work / operations while IBP undergoes its strategic planning process
- In 2024, lead steward discussions will continue on ways to ensure sustainability of the GIFT network

# OPEN DISCUSSION

Any questions / thoughts?

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